

### Investment Objective

This is a high risk strategy which aims to outperform in all stages of the market cycle, the volatile and the trending. This is achieved by dynamic allocation to various factors and asset classes based on the changing market regime.

### Investment Mechanism

The strategy seeks to achieve its investment objective through a diversified, multi-factor approach to take advantage of structural inefficiencies within the Indian equity market. The strategy is managed systematically and uses a combination of equity factor like momentum, low volatility, efficiency, value, growth etc along with machine learning driven risk modelling. We do asset allocation to 4 asset classes - equities, bonds, gold and liquid instruments

Minimum Investment

**Rs. 61147**

Rebalancing Frequency

**Monthly**

### Portfolio Performance



Note: Live performance includes rebalances. It is a tool to communicate factual return information and should not be seen as advertisement or promotion.

## Month-on-Month Performance

### Organisation Overview



**Sonam Srivatsava**

Founder, Portfolio Manager

- 10+ years experience in Quantitative Trading and Portfolio Management
- HSBC, Edelweiss, Qplum
- IIT Kanpur graduate, Masters in Financial Engineering Worldquant University



**Vinod Reddy Kotha**

CTO

- 9+ years in Software Development
- Housing.com, Testbook.com, Buyceps.com
- B.Tech, CSE, IIT Bombay

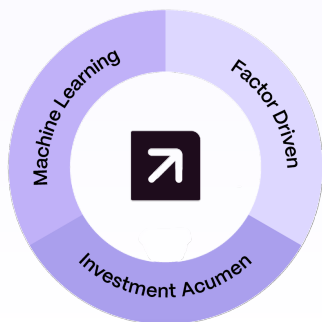


**Dr Miquel Alonso**

Advisor, Machine Learning

- Founder Artificial Intelligence in Finance Institute
- Faculty - CQF, Columbia, NYU
- Executive Director - UBS

### Data Driven Organisation



### Our Accolades

**Fintech Innovator**  
**AI Game Changers**  
**NASSCOM**

**50,000+**  
**Active Investors**

**Nidhi SSS Awardee**  
**Govt of India**

**Top 30 Startups to**  
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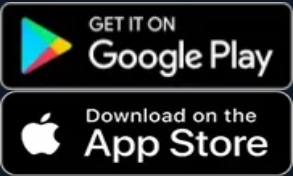
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SEBI Registered Research Analyst No: **INH000017295**  
(Validity: Jul 03, 2024 - Perpetual)  
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