



Wright Alpha Fund

Concentrated investing in India's top equities, the Wright Factor Fund is your route to long-term capital growth. By exploiting market anomalies with a disciplined, factor-based approach, we aim to consistently outperform the benchmark, building your wealth while protecting your capital.

Investment Objective

Momentum is defined as the strong predictive power of past returns in influencing future returns. This is a high risk equity strategy to participate in high momentum stocks with a check for volatility. This strategy is specifically build to take advantage of the bull market.

Investment Mechanism

Wright Momentum is a data-driven quantitative trend following strategy based on multiple momentum indicators combined using position sizing techniques and market regime modelling using machine learning models. This portfolio is expected to generate consistent high returns over time. The underlying equity themes consist of selecting high quality stocks with high momentum and low volatility.

Minimum Investment
Rs. 5000000

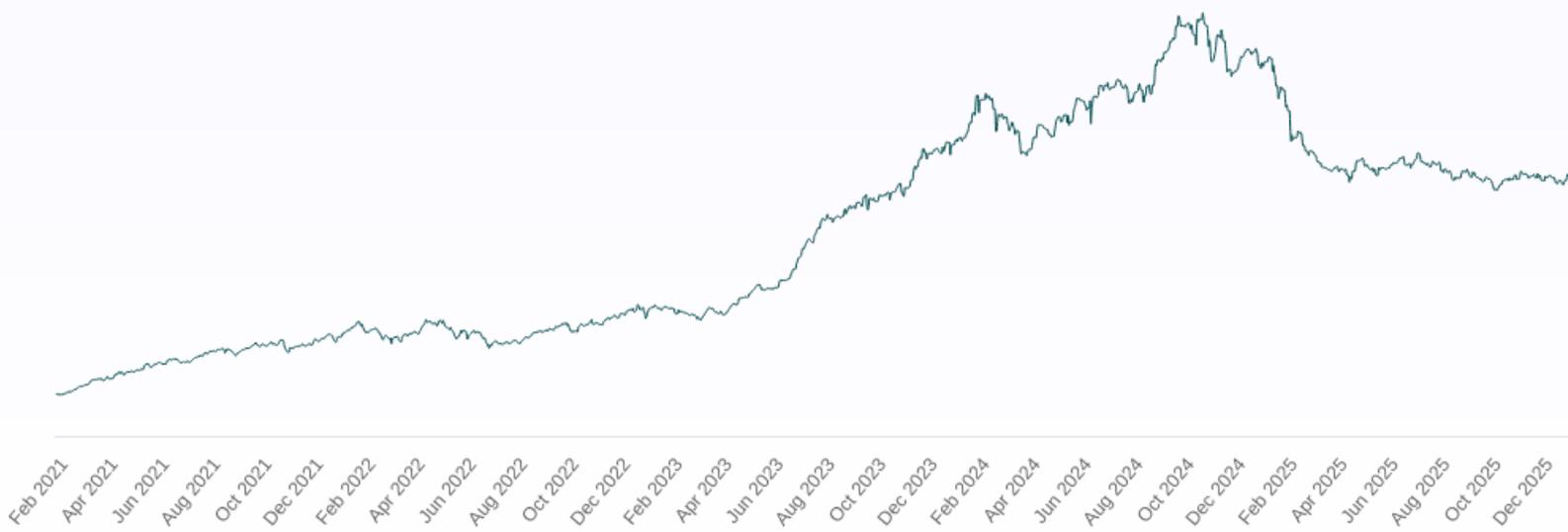
Rebalancing Frequency
Monthly

	Inception	MTD	1M	3M	6M	1Y	2Y	3Y	YTD
Wright-Alpha-Fund	1.9	-5.4	-0.2	5.1	-7.8	-30.9	-6.7	26.2	-5.4
BSE 500	13.6	-1.6	-0.2	4.8	1.1	5.9	10.1	14.8	-1.6

10 Years Expected Performance

	Wright-Alpha-Fund	BSE 500
Annualized Returns	44.5	13.8
Annualized Risk	23.0	15.9
Sharpe Ratio	193.3	87.0
Max Drawdown	-39.9	-38.4
Corr	63.9	-

Portfolio Performance



Note: Live performance includes rebalances. It is a tool to communicate factual return information and should not be seen as advertisement or promotion.



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Month-on-Month Performance

month	1	2	3	4	5	6	7	8	9	10	11	12
2014	-2.00	13.30	6.30	5.90	12.80	17.70	-4.80	2.50	9.30	2.30	7.20	0.00
2015	5.20	3.90	7.10	-6.60	8.50	-6.50	14.00	-1.20	2.50	3.60	6.60	3.60
2016	-7.40	-8.70	10.80	0.00	1.50	4.10	10.70	13.80	2.00	13.30	-10.00	-5.20
2017	10.30	7.00	2.90	6.60	4.40	4.70	7.70	8.80	5.40	24.90	10.10	6.70
2018	1.60	-2.50	-5.90	5.90	-0.50	-4.10	5.90	8.80	-16.30	-6.90	-2.50	-1.50
2019	-6.60	-0.10	5.60	-1.00	5.90	-4.70	-9.90	2.90	2.10	13.00	5.70	4.40
2020	6.50	-1.40	-11.60	7.90	2.10	3.20	0.30	10.30	11.80	4.30	18.80	3.40
2021	1.10	23.10	13.90	12.10	10.30	2.30	14.60	2.20	4.60	-3.50	8.30	9.30
2022	2.50	-7.00	7.80	2.80	-4.80	-10.40	1.70	12.90	-1.90	5.80	11.60	3.30
2023	-1.50	-6.20	6.00	15.10	7.10	22.20	14.90	7.20	2.90	3.10	15.20	4.10
2024	15.20	-9.90	-3.30	5.50	4.30	6.20	0.70	9.30	6.00	-3.20	-3.80	-1.20
2025	-20.50	-7.80	-3.00	0.70	1.90	2.80	-5.20	-2.60	-5.00	6.50	-1.10	-0.20

month	1	2	3	4	5	6	7	8	9	10	11	12
2026	-5.40	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Organisation Overview



Sonam Srivatsava

Founder, Portfolio Manager

- 10+ years experience in Quantitative Trading and Portfolio Management
- HSBC, Edelweiss, Qplum
- IIT Kanpur graduate, Masters in Financial Engineering Worldquant University



Vinod Reddy Kotha

CTO

- 9+ years in Software Development
- Housing.com, Testbook.com, Buyceps.com
- B.Tech, CSE, IIT Bombay

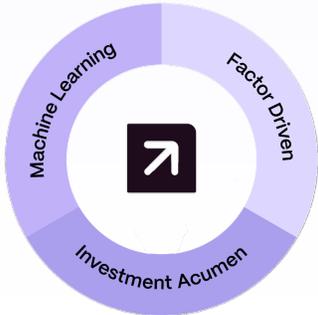


Dr Miquel Alonso

Advisor, Machine Learning

- Founder Artificial Intelligence in Finance Institute
- Faculty - CQF, Columbia, NYU
- Executive Director - UBS

Data Driven Organisation



Our Accolades

Fintech Innovator
AI Game Changers
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 CIN: **U67100UP2019PTC123244**

info@wrightresearch.in

+91 - 6360127635

Wright Research, The Capital
 815A/B-Wing, opp. ICICI Bank,
 G Block, BKC Bandra Kurla
 Complex, Bandra East Mumbai,
 Maharashtra 400051

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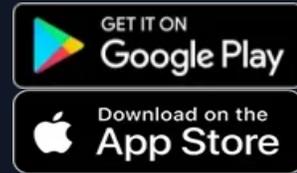
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